



Canadian Lawyers Liability Assurance Society

2022/2023 Renewal Application for  
Excess Professional Liability Insurance

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This application is made by the undersigned member (the "Firm") of the Canadian Lawyers Liability Assurance Society ("CLLAS") for issuance by CLLAS to the Firm of policies of professional liability insurance.

**Note:** *The policies applied for are "claims made" policies and only provide coverage for claims first made against the Insured during the policy period.*

Please answer ALL questions. Where space to answer is insufficient, attach a separate sheet.

1. Name of Firm (Named Insured): Goodmans LLP

2. Address of principal office: 333 Bay Street, Suite 3400, Bay Adelaide Centre  
Toronto, ON M5H 2S7

Phone: (416) 979-2211 Fax: (416) 979-1234

3. Address, phone, and fax numbers of other office(s):  
Not Applicable

4. Management or service companies, date(s) established, and services provided:  
See Schedule A attached.

5. Is the Firm a multi-disciplinary partnership ("MDP")? ☐ yes ☒ no

If "yes", provide date MDP was established and name the non-lawyer partners and their respective disciplines.



6. Since last year's CLLAS application, has the name of the Firm been changed, or has any firm merged into the Firm? If so, give full particulars (including the number of lawyers merged into the Firm in each such situation) unless previously provided.

Not Applicable

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7. Attached, as Appendix A, is a list of the Firm's predecessor firms resulting from mergers since July 1, 1987. Is the list complete?

☒ yes      ☐ no

If "no", please provide update.

Note: A predecessor firm is one a) which has undergone dissolution; and b) in which more than 50% of the partners and employed lawyers became partners and employed lawyers of the Firm.

8. Please complete Appendices B and C to provide the following details as of February 15, 2022:
- a) Number of lawyers (including partners, employed lawyers, counsels/of counsels, and lawyer consultants).
  - b) Number of patent & trademark agents (who are not lawyers).
  - c) Number of other non-lawyer consultants.
  - d) Number of paralegals.
  - e) Number of other employees.
  - f) If applicable, the number of lawyers who are not partners, employed lawyers, counsels/of counsels, or lawyer consultants of the Firm who, directly or indirectly, provide services to professional corporations which are partners of the Firm. Please identify such individuals and professional corporations as requested in Appendix B.

Note: A common professional corporation structure is one where the lawyer remains a partner of the firm but the firm contracts with a professional corporation to provide the services of the partner to the firm via the professional corporation. Those lawyers would be accounted for in a) above. Question f) is intended to address an alternative structure whereby the professional corporation itself is a partner of the firm and it contracts directly or via another professional corporation with a lawyer to provide professional services.



9. Please show the Firm's practice split by indicating the approximate percentage of billings for the following areas of law:

	<u>This Year</u>		<u>Last Year</u>	
a) Corporate and Commercial Law	58.0	%	51.9	%
b) Criminal Law	0.0	%	0	%
c) Family Law	0.0	%	0	%
d) Intellectual Property	0.4	%	0.3	%
e) Labour Law	0.3	%	0.2	%
f) Litigation	21.1	%	20.7	%
g) Real Estate	6.1	%	5.4	%
h) Securities Law	0.0	%	0	%
i) Tax Matters	2.2	%	1.5	%
j) Wills, Estates, Trust	0.0	%	0	%
k) Other (please specify) BL2, ADM	11.9	%	20.0	%

10. Have any of the lawyers, or non-lawyer consultants listed in Appendices B and C, or former lawyers, or former non-lawyer consultants of the Firm been the subject of disciplinary proceedings, suspended, or disbarred from practice since last year's CLLAS application?

☐ yes      ☒ no

If "yes", please provide full details:

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11. Attached, as Appendix D, is a description of the "Associated Firms" and "Umbrella Firms" which are identified in the Associated Firm Endorsement (Endorsement No. 1) of the current CLLAS Primary Policy. Please verify and update where appropriate and advise CLLAS of any anticipated changes.
12. Canadian law society programs may restrict coverage if Professional Services are provided outside of Canada or if the Professional Services relate to non-Canadian law. The CLLAS Primary Policy also excludes, coverage for lawyers providing Professional Services from a U.S. office, as well as the practice of non-Canadian law. Please provide details of such services in Appendix E.
13. Attached, as Appendix F, is a schedule of claims and notices which have been given to the applicable law society and CLLAS as of December 31, 2021. Please verify and provide any changes in status. All known claims or notices that are not on the schedule, including those reported to any underlying insurance carrier, should be reported up to the date of this application. **Notices on this application are not considered proper notice of a claim.**

If applicable, CLLAS will also require an update on claims of your predecessor firms which were reported prior to any merger which are paid or currently reserved in excess of \$500,000.



Note: All claims or notices require the following details: name of lawyer, name of claimant, date claim reported, error date, date claim closed (if applicable), a brief description of the claim including damages sought, amount paid (legal & indemnity, and amount reserved (legal & indemnity).

14. Will the Firm purchase coverage under the CLLAS optional excess layer?

☒ yes ☐ no

If "yes", please indicate preferred limit option:

☐ \$10M xs \$160M ☐ \$20M xs \$160M  
☐ \$30M xs \$160M ☐ \$40M xs \$160M  
☐ \$50M xs \$160M ☒ \$60M xs \$160M

If you currently buy the maximum limits available (i.e., \$250MM including the umbrella layer) would you be interested in purchasing an additional umbrella layer of \$30MM?

☒ yes ☐ no

15. Under Appendix G, please provide a full description of the Firm's most current risk management policies and procedures or, if appropriate, an update to your response to Appendix G of last year's renewal application.

16. Please complete Appendix H to provide underwriting information with respect to cyber liability.

17. Please attach, with Appendix I, a copy of the Firm's 2022 Professional Liability Insurance Application and Exemption Form submitted to LawPro.

The undersigned hereby declares that the above statements and particulars, including those set forth in Appendices A through I, are true and that no material facts have been omitted, suppressed or misstated and that this application, which is deemed to include the information from any previous applications completed by the Firm for CLLAS, shall be the basis of each of the insurance contracts with CLLAS.

Signature: Ken Crofoot Digitally signed by Ken Crofoot  
Date: 2022.02.15 12:12:56  
-05'00'  
(Must be signed by a Partner of the Firm)

Name of Signatory: \_\_\_\_\_  
(Who shall be the designated contact person between CLLAS & the Firm as respects this insurance.)

Date: \_\_\_\_\_

## APPENDIX A

### Predecessor Firms

## Name of Firm

Goodmans LLP

Note: A predecessor firm is one a) which has undergone dissolution; and b) in which more than 50% of the partners and employed lawyers became partners and employed lawyers of the Firm.

[illegible]

## APPENDIX B

Active Members of the Firm as of February 15, 2022

Name of Firm  
Goodmans LLP

Updated as of (Enter Date):  
February 15, 2022

	CANADA								OUTSIDE OF CANADA <sup>/5</sup>				
	B.C.	Alberta	Ontario			Quebec	Nova Scotia	Other Provinces (Please specify)	U.S.	China	South Africa	Other Countries (Please specify)	Other Countries (Please specify)
				Current Year	Prior Year	Change							
a) No. of Lawyers <sup>/1</sup>													
Partners (no PC's)			44		43								
Associates			67		65								
Consultants			10	121	8	116	5						
b) No. of Patent & Trademark Agents <sup>/2</sup>				1		1	0						
c) No. of Non-lawyer Consultants <sup>/3</sup>				8		9	-1						
d) No. of Paralegals				17		16	1						
e) No. of Other Employees				0		0	0						
f) No. of lawyers who are not employees of the Firm who, directly or indirectly, provide services to professional corporations which are partners of the Firm <sup>/4</sup>				71		71	0						
				218		213							

/1 Including partners, employed lawyers, counsels/of counsels and lawyer consultants.

/2 These are not lawyers.

/3 Please complete Appendix C if individuals are reported under this category.

/4 Lawyers reported here should not be included under a).(See note at Question 8.f) of the application.)

/5 Please complete Question 3 of Appendix E to provide further information on lawyers reported under these columns

Please attach a list of the lawyers reported under a) above, showing in each case their full name, date of call, date joined the Firm and, if applicable, date became partner.

Please attach a list of the names of the individuals reported under f) above, together with the names of the professional corporations to which they provide services.

If underlying insurance is purchased outside any Canadian mandatory law society program for lawyers, please provide full details under Appendix E, Question 4.

If members of the Firm, either alone or with others, engage in the conduct of any profession or business other than the practice of law (e.g. financial management, mortgage brokering or other consulting; underwriting or brokering of securities or investment banking activities; real estate appraisal; actuarial analysis) either directly or indirectly as an agent, employee or partner of any organization, please provide full particulars such as percentage of practice other than Law.

## APPENDIX C

Active Non-Lawyer Consultants Of The Firm As Of February 15, 2022  
(Excluding Patent & Trademark Agents)

**Name of Firm**  
Goodmans LLP

**Updated as of (Enter Date):**  
February 15, 2022

SECTION A

[illegible]

# APPENDIX C

Active Non-Lawyer Consultants Of The Firm As Of February 15, 2022  
(Excluding Patent & Trademark Agents)

Name of Firm

Goodmans LLP

Updated as of (Enter Date):

February 15, 2022

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/1 If underlying insurance is purchased, please complete Section B.

/2 Please complete this column ONLY for individuals who are not acting under the supervision of a lawyer AND FOR THAT PORTION OF TIME THE INDIVIDUAL IS NOT ACTING UNDER THE SUPERVISION OF A LAWYER.

## SECTION B

Please provide the following details on the underlying insurances purchased and attach a copy of the policies:

Type of Exposure:	
Insurance Carrier:	
Policy Number:	
Period of Insurance:	
Retroactive Date:	
Limit (Per Claim):	
Limit (Aggregate):	

Type of Exposure:	
Insurance Carrier:	
Policy Number:	
Period of Insurance:	
Retroactive Date:	
Limit (Per Claim):	
Limit (Aggregate):	



# APPENDIX D

## "Associated Firms" and "Umbrella Firms"

### Name of Firm

Goodmans LLP

1	The Named Insured under the CLLAS policies prior to January 1, 2001 was Goodman Phillips & Vineberg, formerly Goodman & Goodman, a partnership constituted under the laws of Ontario.
2	The Firm had changed its name from Goodman & Goodman to Goodman Phillips & Vineberg effective March 6, 1995 and practised under that name from its office in Toronto until January 1, 2001.
3	Phillips & Vineberg of Montreal also practised under the name of Goodman Phillips & Vineberg for the same period.
4	These two firms had entered into an arrangement with Freeman & Company of Vancouver in 1989 and formed an international partnership and national affiliation known as Goodman Freeman Phillips & Vineberg. In 1993, Freeman & Company dissolved and the partnership continued to operate under the name of Goodman Phillips & Vineberg.
5	Goodman Phillips & Vineberg (Ontario) and Goodman Phillips & Vineberg (Montreal) maintained offices in Vancouver, New York, Paris, Singapore, Hong Kong and Beijing. Vancouver and Hong Kong each have local partners. Exposures not covered by the Associated Firm Endorsement for Goodman Phillips & Vineberg (Ontario) were covered by the policies arranged for Goodman Phillips & Vineberg (Montreal), e.g. the New York office.
6	Effective January 1, 2001, the Named Insured was amended to Goodmans LLP, a partnership constituted under the laws of Ontario with (i) Goodmans, a partnership constituted under the laws of British Columbia, and (ii) Goodmans, a partnership registered under the laws of Hong Kong and their predecessor firms being added as Additional Named Insureds.
7	Effective January 1, 2001, Fong & Ng (former associated firm of the international partnership in Hong Kong) is being recognized as an associated firm of the umbrella firm Goodmans, a partnership registered under the laws of Hong Kong.
8	On February 1, 2001, Goodman Phillips & Vineberg in Montreal merged with Davies, Ward & Beck and operates under the name of Davies Ward Phillips & Vineberg LLP. The international partnership dissolved on the same day.
9	On May 10, 2001, Goodman Phillips & Vineberg LLP, upon receipt of permission from the Law Society of Hong Kong, changed its name to Goodmans LLP.
10	On December 31, 2005, Goodmans' Hong Kong office was closed.
11	The Firm currently has an office in Toronto. All the lawyers in the Vancouver office joined MacPherson Leslie & Tyerman LLP on January 1, 2015 and that office closed on the same date.
	There is an endorsement on the policy in respect of: a) the previous international partnerships and national affiliations; and b) Goodmans, a partnership registered under the laws of Hong Kong, to cover possible claims relating to the period during which they were in operation.

## Professional Services Provided Relating to Non-Canadian Law &amp; Professional Services Provided In the U.S. &amp; Outside of Canada

**Name of Firm**  
Goodmans LLP

**Updated as of (Enter Date):**  
February 15, 2022

## 1 Professional Services Provided by Canadian Lawyers Relating to Non-Canadian Law

Please provide the following information on lawyers primarily resident in Canada who provide Professional Services relating to non-Canadian law (not including those which are incidental to the practice of Canadian law). Please only report on lawyers with more than 5% of docketed time in this category.

[illegible]

## 2 Professional Services Provided by Canadian Lawyers from a U.S. Office

Please provide the following information on lawyers primarily resident in Canada who provide Professional Services part time in an office or branch of the Firm located in the United States. Please only report on lawyers with more than 5% of docketed time in this category.

[illegible]

For lawyers practicing both Canadian and Non-Canadian Law, please provide a split between Canadian and Non-Canadian. Note that in cases where a split is not available, a 50% 50% split will be assumed.

### 3 Professional Services Provided by Offices Outside of Canada

Please provide the following information on all lawyers reported in Appendix B under the “Outside of Canada” column.

[illegible]

# APPENDIX E

## Professional Services Provided Relating to Non-Canadian Law & Professional Services Provided In the U.S. & Outside of Canada

**Name of Firm**  
Goodmans LLP

**Updated as of (Enter Date):**  
February 15, 2022

### 4 Other Insurance

For the exposures identified in Questions 1, 2 and 3 above, please provide details of specific insurance protection (e.g. coverage provided for a non-Canadian office or by a non-Canadian law society) as well as a copy of the policies.

Type of Exposure:	
Insurance Carrier:	
Policy Number:	
Period of Insurance:	
Retroactive Date:	
Limit (Per Claim):	
Limit (Aggregate):	

Type of Exposure:	
Insurance Carrier:	
Policy Number:	
Period of Insurance:	
Retroactive Date:	
Limit (Per Claim):	
Limit (Aggregate):	

Type of Exposure:	
Insurance Carrier:	
Policy Number:	
Period of Insurance:	
Retroactive Date:	
Limit (Per Claim):	
Limit (Aggregate):	

Type of Exposure:	
Insurance Carrier:	
Policy Number:	
Period of Insurance:	
Retroactive Date:	
Limit (Per Claim):	
Limit (Aggregate):	

# APPENDIX E

Professional Services Provided Relating to Non-Canadian Law & Professional Services Provided In the U.S. & Outside of Canada

**Name of Firm**  
Goodmans LLP

**Updated as of (Enter Date):**  
February 15, 2022


## As at: December 31, 2021




Claim No	LS File #	Report Date	Error Date	Insured	Claimant	Close Date	Law Society						CLLAS										
							LS Indemnity Paid	LS Other Paid	LS Legal Paid	LS Indemnity Reserve	LS Legal Reserve	LS Total Incurred	CLLAS Indemnity Paid	CLLAS Legal Paid	CLLAS Adjusting Paid	CLLAS Recov Other Paid	CLLAS Adjusting Reserve	CLLAS Indemnity Reserve	CLLAS Legal Reserve	CLLAS Recov Other Reserve	CLLAS Total Incurred		
CLLAS1988-012	L0307	1-Sep-1987	1-Mar-1982	JON R. JOHNSON	ATTORNEY GENERAL	10-Sep-1993	\$ -	\$ -	\$ 6,262	\$ -	\$ -	\$ 6,262	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS1989-029	M1580	1-Apr-1989	1-Sep-1987	D. PIERCE	STEVEN SHEIR	1-Oct-1989	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
CLLAS1989-064	M2032	1-Jun-1989	1-Jun-1982	AARON KWINTER	RICHARD MEYERS	1-Sep-1990	\$ 41,984	\$ -	\$ 4,870	\$ -	\$ -	\$ 46,854	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
CLLAS1989-094	M0348	31-Oct-1988	30-Jun-1985	DANIEL J. GORMLEY	SULLIVAN FILMS INC.	10-Jun-1994	\$ 800,000	\$ -	\$ 133,629	\$ -	\$ -	\$ 933,629	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
CLLAS1991-006	ONR076	2-Aug-1990	30-Apr-1990	RANDOLPH WEISZ	CARLO SIMONI ET AL	1-Oct-1990	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
CLLAS1991-015	O0481	30-Sep-1990	31-Jul-1989	MARGARET MACDONALD	WIDPAA FINANCIAL GROUP INC.	28-Nov-1997	\$ 30,000	\$ 4,983	\$ 30,992	\$ -	\$ -	\$ 65,975	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
CLLAS1991-030	ONR239	1-Nov-1990	1-Jan-1990	ARTHUR JACQUES	TRUSTEE IN BANKRUPTCY PEAT MARWICK LIMITED	16-Mar-1993	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
CLLAS1991-058	P0170	31-Jan-1991	31-Jan-1991	Donald G. Pierce	RYLAR DEV.	22-Jul-1994	\$ -	\$ -	\$ 7,658	\$ -	\$ -	\$ 7,658	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
CLLAS1991-069	P0442	14-Feb-1991	1-Dec-1983	PHINEAS SCHWARTZ	ROGER CUNNINGTON	31-May-1993	\$ -	\$ -	\$ 7,491	\$ -	\$ -	\$ 7,491	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
CLLAS1991-070	P0449	1-Mar-1991	18-Feb-1989	THOMAS M. MacDONALD	WILLIAM HO (716358 ONTARIO LIMITED)	1-Sep-1992	\$ -	\$ -	\$ 6,739	\$ -	\$ -	\$ 6,739	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
CLLAS1991-124	P1974	28-Jun-1991	5-Jun-1991	Ira Berg	GRAND HARBOUR DEVELOPMENT LIMITED	24-Mar-1994	\$ -	\$ 1,806	\$ 12,582	\$ -	\$ -	\$ 14,388	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
CLLAS1992-008	P2542	1-Aug-1991	1-Jan-1989	Donald Pierce	GEOFFREY N. FERNANDES	1-Nov-1991	\$ -	\$ -	\$ 511	\$ -	\$ -	\$ 511	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
CLLAS1992-014	P2668	30-Sep-1991	30-Apr-1988	Gerald Ross	STEL HOTELS	28-Nov-1997	\$ -	\$ 107	\$ 48,556	\$ -	\$ -	\$ 48,663	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
CLLAS1992-035	P3417	11-Nov-1991	28-Jun-1988	STEPHEN BELGUE	DENNIS AND JUDY JEWITT	1-Mar-1992	\$ -	\$ -	\$ 648	\$ -	\$ -	\$ 648	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
CLLAS1992-053	N/A	1-Dec-1991	1-Sep-1990	T.B.A. T.B.A.	TRITEN CORPORATION	1-Jun-1992	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
CLLAS1992-060	P3857	1-Dec-1991	1-Nov-1989	Donald G. Pierce	BARCLAY-GRAYSON CORPORATION	1-Dec-1992	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
CLLAS1992-071	Q0094	31-Jan-1992	31-Dec-1990	HARRY RADOMSKI	HERITAGE SILVERSMITHS/Wallace Int'l	29-Jun-1999	\$ -	\$ -	\$ 14,168	\$ -	\$ -	\$ 14,168	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
CLLAS1992-073	Q0406	28-Feb-1992	31-Jan-1989	WILLIAM V. ALCAMO	THE BITOVE CORPORATION	30-Apr-1999	\$ -	\$ 2,978	\$ 91,325	\$ -	\$ -	\$ 94,303	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
CLLAS1992-090	Q0372	7-Feb-1992	1-Dec-1988	JEFFREY CITRON	CHAUSSURES ALDO INC./ALDO SHOES INC./ROYAL TRUST	1-Aug-1992	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
CLLAS1992-099	P3222	28-Oct-1991	25-May-1988	Gerald Ross	FALLBROOK HOLDINGS	22-Nov-1993	\$ -	\$ -	\$ 3,444	\$ -	\$ -	\$ 3,444	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
CLLAS1992-149	Q1728	30-Jun-1992	30-Jun-1989	PHINEAS SCHWARTZ	PINETREE DEVELOPMENT	18-Apr-1994	\$ -	\$ 1,274	\$ 1,212	\$ -	\$ -	\$ 2,486	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
CLLAS1993-076	R0838	12-Mar-1993	11-Feb-1993	Joel Schachter	SATIN FINISH HARDWARE FLOORING LTD.	22-Sep-1993	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
CLLAS1993-096	R1348	26-Apr-1993	30-Sep-1992	WILLIAM ALCAMO	Metro Toronto Convention Centre	10-Nov-1995	\$ 46,500	\$ -	\$ 118,257	\$ -	\$ -	\$ 164,757	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
CLLAS1993-115	R1996	14-Jun-1993	28-Feb-1993	Jon Johnson	Keith & Christine Norris	27-Sep-1993	\$ -	\$ -	\$ 1,039	\$ -	\$ -	\$ 1,039	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
CLLAS1993-116	R2003	30-Jun-1993	31-Jan-1991	Norman Schipper	Stephen Mitchell Realty Ltd/L&D Investments Ltd.	19-Nov-1993	\$ -	\$ -	\$ 1,330	\$ -	\$ -	\$ 1,330	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
CLLAS1993-125	R2488	30-Jun-1993	1-Aug-1988	Tom Macdonald	Hong kong Bank of Canada	14-Feb-1995	\$ -	\$ -	\$ 802	\$ -	\$ -	\$ 802	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
CLLAS1994-008	R2823	16-Aug-1993	1-Jan-1990	RENATE HERBST	SOCIETE GENERALE (CANADA)	3-Nov-1994	\$ -	\$ 1,504	\$ -	\$ -	\$ -	\$ 1,504	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
CLLAS1994-021	R3109	15-Sep-1993	1-Mar-1988	Gerald Ross	Income Trust Company	10-Feb-1995	\$ -	\$ -	\$ 7,061	\$ -	\$ -	\$ 7,061	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
CLLAS1994-025	R3211	23-Sep-1993	1-Feb-1990	DAVID HALPENNY	Dr. Gordon Eckler	7-Mar-1994	\$ -	\$ -	\$ 3,098	\$ -	\$ -	\$ 3,098	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
CLLAS1994-039	R3575	27-Oct-1993	26-Apr-1989	KENNETH M. KARP	WIDPAA FINANCIAL GRP INC.	27-Sep-1995	\$ -	\$ -	\$ 3,550	\$ -	\$ -	\$ 3,550	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
CLLAS1994-046	R3722	9-Nov-1993	9-Jan-1988	Patricia Robinson	CARL BURTON ESTATE OF	2-Jan-1995	\$ -	\$ -	\$ 1,574	\$ -	\$ -	\$ 1,574	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
CLLAS1994-067	S0262-K	26-Jan-1994	1-Dec-1986	JOHN ALTON	GREYVEST LEASING INC.	17-Jan-1995	\$ -	\$ 2,093	\$ 16,229	\$ -	\$ -	\$ 18,322	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
CLLAS1994-075	S-0409	10-Feb-1994	1-Apr-1991	Kenneth Snider	DRG INC.	29-Feb-1996	\$ -	\$ -	\$ 950	\$ -	\$ -	\$ 950	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
CLLAS1994-139	S1938-K	24-Jun-1994	1-Nov-1993	Gerald Ross	Kingsabbey Investments / Rollingparke Limited	23-Feb-1995	\$ -	\$ 1,349	\$ -	\$ -	\$ -	\$ 1,349	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
CLLAS1994-151	S1969	29-Jun-1994	1-Jan-1986	Tom Macdonald	Kathryn Holbrook	31-May-1996	\$ -	\$ 1,288	\$ -	\$ -	\$ -	\$ 1,288	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
CLLAS1994-152	S1979	28-Jun-1994	1-May-1989	Graham Smith	Peter Krawec	17-Dec-1997	\$ 142,499	\$ 2,357	\$ 64,595	\$ -	\$ -	\$ 209,451	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
CLLAS1995-028	S2799-Q	23-Sep-1994	1-Nov-1982	Donald Pierce	IBM Canada Inc.	4-Oct-1995	\$ -	\$ -	\$ 3,872	\$ -	\$ -	\$ 3,872	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
CLLAS1995-029	S3258	8-Nov-1994	1-Jun-1990	Martin Day	Hill Samuel Bank	26-Feb-1996	\$ -	\$ 1,312	\$ -	\$ -	\$ -	\$ 1,312	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
CLLAS1995-076	S3431	24-Nov-1994	1-Jan-1989	Ira Berg	Investors Group Trustco Ltd. - File 1	11-Jul-1995	\$ -	\$ -	\$ 747	\$ -	\$ -	\$ 747	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
CLLAS1995-077	T0038S	13-Jan-1995	1-Jun-1993	Neil Harris	Canadian Solifuels Inc	19-Feb-1998	\$ -	\$ -	\$ 5,685	\$ -	\$ -	\$ 5,685	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
CLLAS1995-097	UR	27-Mar-1995		Stephen Halperin	Paine Webber Inc./Wertheim Schroder & Co. Inc.	12-Oct-1995	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
CLLAS1995-126	T0749R	25-May-1995	1-Apr-1989	Charles J. Schwartz	Consulate I Properties Limited Partnership	4-Apr-1996	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
CLLAS1995-132	T-0884	16-Jun-1995	1-Apr-1994	Earl Rotman	Julia and Tony Yip(Golden Maple Leaf et al)	28-Feb-2002	\$ -	\$ -	\$ 171,810	\$ -	\$ -	\$ 171,810	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
CLLAS1995-133	T0878	15-Jun-1995	1-Apr-1994	Joel Schachter	Greyvest Inc.	16-Apr-1996	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
CLLAS1995-167	T0539	5-Apr-1995	1-Feb-1994	Ira Berg	Investors Group Trustco Ltd. - File 2	9-Nov-1999	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
CLLAS1996-025	T1436	3-Oct-1995	1-Dec-1994	Donald Pierce	ONTARIO HOSPITAL ASSOCIATION	5-Dec-1997	\$ -	\$ 4,494	\$ 31,898	\$ -	\$ -	\$ 36,392	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
CLLAS1996-040	T1800-L	1-Dec-1995	6-Nov-1995	KEN CROFOOT	GAN, SIMCOE & ERIE	30-Jun-1996	\$ -	\$ -	\$ 671	\$ -	\$ -	\$ 671	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
CLLAS1996-055	T2054	25-Feb-1996	1-Apr-1994	Francesca Guolo	Ault Foods Limited	1-Nov-1996	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
CLLAS1996-094	U0462	30-Apr-1996		Edwin A. Goodman	Central Guaranty Trustco Limited	31-May-1996	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
CLLAS1996-099	U0510	9-May-1996	1-Aug-1994	Gale Rubenstein	Mastercraft Group/Greenbergs	16-Nov-1999	\$ 125,000	\$ 2,849	\$ 39,675	\$ -	\$ -	\$ 167,524	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
CLLAS1996-110	U0736	20-Jun-1996	1-Nov-1995	Donald G. Pierce	Midtown Properties	29-Aug-1997	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
CLLAS1997-005	U1020-R	15-Aug-1996	15-Jul-1995	Benjamin Zarnett	Issie and Nancy Goldman	11-Mar-1996	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
CLLAS1997-009	U0984	19-Jul-1996	21-Dec-1995	Glen Ernst	Allan Richman/440894 Ont Ltd./Forward Properties	15-Jul-1997	\$ -	\$ 561	\$ -	\$ -	\$ -	\$ 561	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
CLLAS1997-130	V0820	27-Jun-1997	1-Jul-1996	Joel Schachter	A.J. Gerrard & Company	23-Sep-1998	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	






# APPENDIX G



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[Risk Management](#) > [Pages](#) > [Policies and Procedures](#)

## Policies and Procedures

### Risk Management

- [Risk Management Policy and Procedures – Anti-Corruption](#)
- [Risk Management Policy and Procedures – Audit Inquiry](#)
- [Risk Management Policy and Procedures – Client-Matter Intake and Conflict Searches](#)
- [Risk Management Policy and Procedures – Confidentiality and Trading Securities](#)
- [Risk Management Policy and Procedures – Directorship - Letter to Corporation re Limitation of Directorship Role](#)
- [Risk Management Policy and Procedures – Directorship Approval Form](#)
- [Risk Management Policy and Procedures – Directorships](#)
- [Risk Management Policy and Procedures – Documents to be Filed on SEDAR with Redacted Information](#)
- [Risk Management Policy and Procedures – e-Signatures](#)
- [Risk Management Policy and Procedures – Ethical Walls](#)
- [Risk Management Policy and Procedures – Investments and Opportunities](#)
- [Risk Management Policy and Procedures – Legal Opinions](#)
- [Risk Management Policy and Procedures - Ownership Enquiry - Prospectus and Information Circulars](#)
- [Risk Management Policy and Procedures – Search Warrants](#)
- [Risk Management Policy and Procedures – Service of Documents](#)
- [Risk Management Policy and Procedures – Tax Opinions](#)
- [Risk Management Policy and Procedures – Third Party Privacy](#)



# APPENDIX H

## Cyber Liability

### Name of Firm

Goodmans LLP

1	Personnel	Enter Yes or No
a)	Do you have a Chief Security Officer or Chief Information Security Officer or equivalent?	No
	If "no", who within the Firm is responsible for the management of and compliance with the Firm's Security Policies?	
	Director, Technology is responsible for management of and compliance with security policies	
b)	Do you have a Chief Privacy Officer or equivalent?	No
	If "no", who within the Firm is responsible for the management of and compliance with the Firm's Privacy Policies?	
	Chief privacy officer is iManaging Director. Emails to privacyofficer@goodmans.ca are delivered to the mailbox of the Managing Director and two partners, one of whom is General Counsel.	
2	Protection	Enter Yes or No
a)	Do you use encryption tools to enhance the integrity and confidentiality of confidential information?	Yes
	If you use encryption tools, in which scenarios is data encrypted? (Check all statements that you believe are applicable.)	
	- Data at rest	Yes
	- Data in transit	Yes
	- Data transferred to removable media (laptops, CD's, backup tapes, USB devices, etc.)	
	- None of the above	
b)	Do you use and regularly update industry-standard antivirus software?	Yes
c)	Do you install the latest software updates to reduce security vulnerabilities?	Yes
d)	Do you require that passwords be a minimum length and contain alpha and numeric characters?	Yes
e)	Do you require that passwords be regularly updated?	Yes
f)	Do you check to make sure that no spyware or adware resides on your computers?	Yes
g)	Do you use and regularly update industry-standard firewall protection systems to prevent unauthorized access to internal networks and computer systems?	Yes
h)	Is the data on your servers encrypted?	Yes
i)	Is the data on your desktop and laptop computers encrypted?	Yes
j)	Is the data on your mobile devices encrypted?	Yes
k)	Have predesignated computer system/application access rights and privileges been set for all authorized users?	Yes
l)	Is there hourly or daily automatic backup of documents and emails?	Yes
m)	Is there hourly or daily automatic backup of your firm-wide tickler system and/or your lawyers' own personal tickler systems?	Yes
n)	Are backups stored off-site at a secure location?	Yes

# APPENDIX H

## Cyber Liability

### Name of Firm

Goodmans LLP

- |    |   |     |
|----|---|-----|
| o) | Do you use software that can be used to wipe laptops and mobile devices clean if they are misplaced or stolen?        | Yes |
| p) | Do you use software that can detect unauthorized transfers of personal information and unauthorized copying of files? | No  |
| q) | Do you use a metadata scrubber on documents that you transmit to clients or third parties such as opposing counsel?   | Yes |

<b>3</b>	<b>Incident Report</b>	<b>Enter Yes or No</b>
----------	------------------------	------------------------

	Do you have a written network security incident response plan?	Yes
--	--	-----

If "yes":

- |    |   |     |
|----|---|-----|
| a) | Does it include alternative options should a critical third party outsourcing provider's operations be incapacitated? | No  |
| b) | Does it include procedures to alert your clients that their data may have been compromised?                           | Yes |

<b>4</b>	<b>Policies</b>	<b>Enter Yes or No</b>
----------	-----------------	------------------------

- |    |   |     |
|----|---|-----|
| a) | Do you maintain a comprehensive information security and privacy policy that is updated and enforced on a continuous basis? | Yes |
| b) | Do you advise your lawyers of the risks of using unencrypted email?   | Yes |
| c) | Does your firm advise your lawyers of the dangers of metadata?  | Yes |
| d) | Do you purchase insurance other than CLLAS coverage to protect you in the case of privacy breaches?                         | Yes |
| e) | Do you purchase insurance other than CLLAS coverage to protect you in the case of cyber-attacks?                            | Yes |



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## My LAWPRO

LAWPRO Firm#: **A041350**

Firm Name: **GOODMANS LLP**

**Your filing has been submitted to LAWPRO Customer Service.  
Your confirmation number is:**

**P3020503**

(Filed on: 10/26/2021 3:23:27 PM)

**Please record this confirmation number in a secure location as it confirms your filing as follows:**

***\* Professional Liability Insurance Application - Firm Renewal***

Customer Service will process your application shortly, and your 2022 policy documentation and premium invoices will be made available online for you to view or download, in a secure page on our website, when complete.

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My LAWPRO > File Online > Firm Summary Form

## My LAWPRO

### Online 2022 Firm Summary Form

[FAQs](#)

**NOTE:** For the purposes of this Application, LAWYER means each person who holds a Class L1 licence pursuant to the by-laws of the *Law Society Act*.

**Please review carefully.** To make further changes or corrections before submitting, click on the Tabbed section of the application. Press the '**Submit**' button at the end of this review to complete the online filing.

**A041350 GOODMANS LLP**

<b>Instructions</b>	<b>Firm Information</b>	<b>Member List</b>	<b>Coverage Options</b>	<b>Payment Information</b>	<b>Warranty &amp; Signature</b>
---------------------	-------------------------	--------------------	-------------------------	----------------------------	---------------------------------

### General LAW FIRM Information

- Name of LAW FIRM:** GOODMANS LLP

**Address:** BAY ADELAIDE CENTRE  
#3400 - 333 BAY ST  
TORONTO, ON  
M5H 2S7

**Phone Number:** 416-979-2211

**Fax Number:** 416-979-1234

**E-mail address:** bsonberg@goodmans.ca

**Firm Website(s):** www.goodmans.ca

**Managing Partner/LAWYER:** 23658R -- KENNETH WILLIAM CROFOOT

**Office Admin./Manager:** Ali Ahmed

**Claims Contact:** 23658R -- KENNETH WILLIAM CROFOOT

**CPD Contact:** 32978R -- NEILL IAN MAY

**Nature of Law Practice:** Partnership - LLP

- Contact name and title:**

Indicate the preferred firm contact for insurance matters.

**Name:** Byron Sonberg  
**Title:** Managing Director

**3. Number of PARALEGAL PARTNER(S) OR SHAREHOLDER(S) (if applicable) and LAWYERS in LAW FIRM in Ontario:**

Indicate the current number of PARALEGAL PARTNER(S) OR SHAREHOLDER(S) (if applicable) and LAWYERS in the LAW FIRM in Ontario.

199

**4. Number of staff in LAW FIRM in Ontario who are not LAWYERS:**

Indicate the current number of staff in the LAW FIRM in Ontario who are not LAWYERS. Include all staff who provide law-related services who are directly or indirectly employed, whether through management, other companies or otherwise, by the LAW FIRM or by any of the LAWYERS in the LAW FIRM or any spouse, including those EMPLOYEES who are casual or part-time EMPLOYEES. Independent contractors such as bookkeepers, PARALEGALS, researchers, etc. who are not EMPLOYEES of the LAW FIRM should not be included.

254

**5. Excess liability insurance:**

Indicate the name of the insurer and excess liability insurance limits. Limits are in addition to the required \$1 million per CLAIM/\$2 million in the aggregate primary LAWPRO policy limits.

**Your excess insurers include:**

Canadian Lawyers' Liability Assurance Society

**Total Excess Liability Limits:**

per CLAIM/aggregate above LAWPRO POLICY limits (for all Excess coverage carried)

\$ 250 Million per claim

\$ 250 Million aggregate

**6. Volume Billings:**

Indicate the **Average** Gross Billings **per LAWYER** in the LAW FIRM.

**Average Gross Billings** (select one):

AV14 - Average Gross Billings: over \$500,000

## Firm Member List

Listed below are the names and LSO numbers for all partners, associates and/or employed LAWYERS in the LAW FIRM, who are to be included in this application for Professional Liability insurance.

**R** - LAWYER Removed; **N** - New LAWYER; **U** - LAWYER info Updated.

LSO#	Last Name	First Name	Status
------	-----------	------------	--------

22958W	ALTON	JOHN DOUGLAS
20832A	ANDERSON	JEAN ELIZABETH
53624D	ANDRES	IAN DANIEL
24705O	ANNAN	RICHARD STUART
55148B	ARMSTRONG	CHRISTOPHER GEORGE
32739L	BARKIN	IRA SAMUEL
82399E	BARRETT	AARON JAMES REISMAN
77904U	BARRETT	MARGARET PATRICIA HENLEY
75363D	BAXTER	CHRISTOPHER PATRICK JAMES
75884G	BELL	LUKE EDWARD
49265F	BENEDETTI	ANNE KATHRYN
25698P	BERG	IRA JONATHON
31326M	BERG TRISTER	AMALIA
51487W	BERTRAND	MICHAEL RYAN
63565P	BISHOP	JESSICA ELIZABETH
17693E	BLIDNER	MARK RICHARD
65812D	BLOCK	DANIEL ANGUS
39359B	BOWMAN	ALAN DAVID
37016W	BRODKIN	ANDREW RYAN
45343R	BRONSKILL	DAVID JEFFREY
79900M	BROOKS	MEGAN NICOLE
47083W	BUTTI	LAUREN RACHELLA
81627N	CALDWELL	BRENNAN HEATHER RUSSELL
52782A	CAPPE	DANIEL MICHAEL
74938W	CARDARELLI	STEFANIE ANNE MARIE
79910G	CERRONE	DANIELA MARIE
35165K	CHADWICK	ROBERT JAMES
35415K	CIPPARONE	EUGENE ANTHONY GUY
26857L	CITRON	JEFFREY ALAN
31785J	CLARIZIO	PASCAL CARMINE DINO
46828Q	COHEN	DANIEL GEORGE
64357V	COLL-BLACK	DAVID WILLIAM ANDREW
27241U	CONFORTI	JOSEPH MICHAEL
34621M	CONKLIN	DAVID DANIEL
50994N	CONNON	JOHN DANIEL
32797G	CORLEY	RICHARD FERRAND DONALD
39405O	COSENTINO	JOSEPH
46582L	COSTA	CATERINA
36670I	CREERY	KATHARINE MONICA
23658R	CROFOOT	KENNETH WILLIAM
65851G	D'ANGELO	ANTHONY TYLER
37787V	DE LUCA	NANDO
74978V	DEAN	BRENDAN CHRISTOPHER
58249U	DEDIC	DAN
58251A	DESCOURS	CAROLINE IRENE
69953J	DI BARTOLOMEO	JULIAN JOHN
32814K	DIFIORE	MARIO
55510L	DUNN	MARK SAMUEL
30640G	EMPEY	BRIAN FRANKLIN
79948C	ENGEL HERCZ	ALEXANDER
30644N	ERNST	GLENN STEPHEN
81690W	FAZLI	NARGIS
50263N	FELDMAN	JONATHAN ANDREW

69967K	FERREIRA	EVITA LOURDES PEDRICK
54259Q	FIRSTEN	JAMIE DAVID
68414W	FOX	CARLIE ELIZABETH
51288P	FREEMAN	JARRETT BLAKE
39062H	FREEMAN	SHELDON NEIL
31848L	FRIEDLAND	THOMAS ANDREW
72873G	FULOP	LARISSA KATHERINE
75017B	GAFFNEY	OWEN PATTERSON
77654U	GALWAY	SAMANTHA ELIZABETH
29869H	GARVIE	SUSAN ALISON
70894O	GEROW	KYLE ALEXANDER
67765Q	GOLDSTEIN	KIRBY LEAH
34691Q	GOODMAN	ALLEN JEFFREY
40455H	GORMAN	WILLIAM RUSSELL
26199D	GORMLEY	DANIEL JOSEPH
47807U	GOSSELIN	BRENDA JOY
41687S	GREEN	BRAM JEFFREY
29887D	GUOLO	FRANCESCA MARIA
52850Q	HACKETT	BENJAMIN JOSHUA ADAM
57429B	HALFIN	BRADLEY ROSS
26781E	HALPERIN	STEPHEN HOWARD
73221A	HARMES	ANDREW CHRISTOPHER
12739U	HARRIS	NEIL HOWARD
35906I	HEENEY	TIMOTHY CHARLES
30688T	HERLIN	KENNETH
64076U	HOFFMAN	BRANDON HARPER
64077Q	HOFFMAN	JOSEPH BENJAMIN
78009J	HOGAN	JACOB LAWRENCE RENE ROY
18816I	HOUSER	ROSLYN
36735C	HOWE	ROBERT DOUGLAS
72904L	HUNT	TARA JOANNA
77338A	INGLIS	STEPHEN MICHAEL
81759A	JACOBSON	KYLE ZACHARY
56815S	JACOBSON	TAMRYN LARA
51818U	JAFFE	GAIL RIVKA
41703D	KAUFFMAN	SUZANNE MELISSA
75546G	KERMANI	NIKI
77033E	KHALID	MALIK ABID
78029U	KIMIAGAR	AIDA
80030P	KING	MEGHAN JORDAN PAULINE
28504N	KOCH	MICHAEL STEVEN
54608K	KOLLA	PETER BRENT
79598M	KURTZER	RACHEL ESTHER
29943K	KUSSNER	FRANCY BETH
72279T	LAHEY	CURTIS JOHN HARRIS
77707F	LAKATOS-HAYWARD	MATT
23773P	LAMPE	JONATHAN DAVID
68482L	LASKIN	MAX ALEXANDER
23774L	LASTMAN	HOWARD DALE
32326A	LATHAM	LEE JOSEPH
44170U	LEDERMAN	DAVID EZRA
12982V	LEIBEL	ALLAN

80050D	LEONARD	MARK BRENNAN MORELLO
74666T	LEVESQUE	DANIELLE MARY
77388Q	LIAO	CHRISTINA DANIELLE
73551V	LIM	SEOHEE
44611C	LIU	YICK TO
80073C	LURIE	DUNCAN CHAPMAN
31093M	LYONS	CATHERINE ANNE
70374H	MACCHIONE	SARAH CAROLINE
80076N	MACDONALD	CHRISTINE MARIE
42058L	MACKAY	KARI JUDITH
72950U	MAGISANO	LAURA TERESA
64141C	MARCOVICI	HARALD
21772U	MARK	ALAN HILARY
77732H	MARMER	STEVEN IZZY
25900C	MATLOW	DAVID JUDAH
32978R	MAY	NEILL IAN
40939W	MCALISTER	MONIQUE ANN
69846N	MCAULEY	RANDAL GREGORY
80094J	MCDONALD	MATHEW JOHN
65637O	MIRSKY	ALI NITA
43355E	MONTANINO	SANDRA JEAN
18906E	MORROW	JULI
77088A	MURRAY	ALEXANDRA HELEN
34812R	NADLER	DAVID JACOB
34815F	NAIBERG	RICHARD EDWARD
43137F	NORTHUP	JON EVERETT
27041R	NOSKIEWICZ	MARK RICHARD
43331J	O'NEILL	BRENDAN DIONYS
55336S	OUANOUNOU	MELANIE
80148N	PALTER	DANIELLE REBECCA MORTON
44968G	PARKER	TARA LEIGH
82313H	PARSONS	RYAN EDWARD BOYD
40611E	PARTRIDGE	MICHAEL JAMES
38390C	PASQUARIELLO	GIUSEPPE
81931B	PATEL	ANDREW
82322F	PIETT	JAY TURNER
29633A	PINCUS	STEPHEN NEVILLE
69206F	PRAGER	MATTHEW WILLIAM
17569I	RADOMSKI	HARRY
50866K	RAULIUK	KIRK ROBERT
25957N	RHEA	CELIA KATHERINE
41011G	ROSENTHAL	JULIE GAIL
52954N	ROSNER	DAVID CARL
49416L	ROSS	BRADLEY ERIC
39637O	ROTH	MICHELLE CHALENE
64747K	ROYAL	MICHAEL BERNARD PATRICK
17088E	RUBENSTEIN	GALE
25969W	RUBINOFF	FREDDY MICHAEL
38439P	RUBY	PETER DAVID
60582F	SADDINGTON	KENNETH WILLIAM
77138U	SATTARZADEH	YASMIN
59071T	SCOPA	JORDAN DAVID



78133F	SEIDMAN	DANIEL ALEXANDER
52785L	SEIDMAN	JACLYN MIA
33477N	SHEEHY	NEIL MICHAEL
29675O	SHERMAN	MITCHELL JORDAN
60608T	SHNEER	MICHEL BETH
51411T	SHOGILEV	SANDON LEE
41031R	SHORE	JEFFREY HOWARD
77815U	SINGH	SHEENA
33485P	SMIT	CARRIE BERNICE EVA
26377D	SMITH	GRAHAM DAVID
67223G	SNELGROVE	JILL SIMPSON
44231H	SPIRO	MARK ROBERT
28254N	STAMEGNA	CAROLYN PATRICIA SHIRLEY
54150Q	SUNSTRUM	CHRISTOPHER CLAUDE
23267J	SURCHIN	MARK ALAN
59979M	SWEIGMAN	BRIAN WILLIAM
73365T	TILAK	JACLYN WAI-LING CHENG
60868J	TING	EMILY KANG YU
45541F	TOPOLSKI	JERRY PAUL KRZYSZTOF
42155N	TUZI	ROCCO
61725U	VADASZ	KAREN MARIE
60646D	VAN DIEPEN	JAMES JOANNES
82552N	VARKIANI	SHADI
39703P	VAUX	ROBERT ALEXANDER
62421I	VIGOD	MICHELLE YAEL
46757M	WADDEN	JASON ALBERT
80354D	WALL	JONATHAN THOMAS POWER
78624D	WANG	TI-ANNA
82560P	WARREN	MADELINE RUTH
65757P	WEIZEL	EMILY KATE
64279L	WIFFEN	BRADLEY PATRICK COURTNEY
64674O	WILSON	MICHAEL ANDREW
25190F	WISE	HOWARD MARK
30918I	WISEMAN	ANDREW STANLEY
39716U	WISEMAN	DAVID LEE
80379R	WOODFORD	CAITLIN BRIANNE
72783K	YOHANNES	LEDYA SOLOMON
70509J	ZELIKOVITZ	JOSHUA ANDREW
23322U	ZITZGERMAN	DAVID BRIAN

Number of LAWYERS practising in the firm: 196

The following LAWYERS are currently listed as members of your firm. Upon review and processing of this firm filing, LAWPRO will provide automatic coverage for the portion of the 2021 policy year, based on the effective date(s) provided to LAWPRO. Additional filings will not be required, except in the case of lawyers with the status of Exempt-C (see below if applicable):

80860J	AGUILERA BURLANDO	LUCIANO ERNESTO
--------	-------------------	-----------------

EXEMPT: E

This LAWYER has been exempt but has recently been added to your firm listing.

- If the LAWYER has commenced practice with your firm in 2021, LAWPRO will automatically send the LAWYER's policy documents and premium invoice to his/her attention with the same coverage options as currently selected in this application (based on the effective date provided in this application or in an earlier communication). Any automated payment details provided in this Renewal application will not be reflected in or applied to the resulting 2021 policy.
- If this LAWYER is not commencing practice with your firm, please click the "Remove" button to the right of the LAWYER name.

81659K DERIA

AWALE ALI

**EXEMPT: A**

This LAWYER has been exempt but has recently been added to your firm listing.

- If the LAWYER has commenced practice with your firm in 2021, LAWPRO will automatically send the LAWYER's policy documents and premium invoice to his/her attention with the same coverage options as currently selected in this application (based on the effective date provided in this application or in an earlier communication). Any automated payment details provided in this Renewal application will not be reflected in or applied to the resulting 2021 policy.
- If this LAWYER is not commencing practice with your firm, please click the "Remove" button to the right of the LAWYER name.

82345E SEEGER-BORGHESE

SASHA FRANCESCO

**EXEMPT: A**

This LAWYER has been exempt but has recently been added to your firm listing.

- If the LAWYER has commenced practice with your firm in 2021, LAWPRO will automatically send the LAWYER's policy documents and premium invoice to his/her attention with the same coverage options as currently selected in this application (based on the effective date provided in this application or in an earlier communication). Any automated payment details provided in this Renewal application will not be reflected in or applied to the resulting 2021 policy.
- If this LAWYER is not commencing practice with your firm, please click the "Remove" button to the right of the LAWYER name.

## LAW FIRM's Coverage Options

### 7. DEDUCTIBLE Option:

**\$25,000 DEDUCTIBLE** applicable to claim expenses, indemnity payments, and/or costs of repairs together

### 8. Innocent Party Coverage sublimit:

**\$250,000 per claim/aggregate**

### 9. Restricted Area of Practice Option: Criminal and/or Immigration Law:

No

### 10. Real Estate Practice Coverage Option:

Yes

Number of LAWYERS who have REAL ESTATE practice option: **41**

## LAW FIRM's Premium Payment Options

**11. Third-party payor authorization:**

The LAWYERS' 2022 insurance premium will be paid by a third party, other than another LAWYER or PARALEGAL PARTNER OR SHAREHOLDER in the LAW FIRM, the LAW FIRM itself, or a management or other company of the LAW FIRM:

No

If the LAWYERS' 2022 insurance premiums will be paid by a third party as described above, the undersigned LAWYER agrees to obtain the consent of the third party authorizing the transaction and providing for the use and disclosure of personal information in accordance with privacy legislation that came into effect on January 1, 2004.

This third party authorization will apply to future policy years, unless LAWPRO is advised in writing otherwise.

**12. Instalment Option:**

Lump sum payment by cheque, dated and received **by February 6, 2022** (eligible for \$50 plus PST per LAWYER discount).

**16. Mail/fax your premium payment information:**

No

**17. 2022 Invoicing Information:**

Your firm's 2022 insurance premium invoice will be available in electronic form from this website after the application is processed. A notice will be emailed to the following email address contacts in your firm when your invoice and policy documentation are available to view and download. If the email addresses for any of the following contacts are incorrect or not provided, please update your firm contact information by clicking 'Address Changes' AFTER you submit this application and receive your filing confirmation number.

LAW FIRM Managing Partner/LAWYER:	(kcrofoot@goodmans.ca)
LAW FIRM Office Administrator/Manager:	(aahmed@goodmans.ca)
LAW FIRM CPD Contact:	(nmay@goodmans.ca)
LAW FIRM CLAIMS Contact:	(kcrofoot@goodmans.ca)
Filer (as indicated in question 19):	(aahmed@goodmans.ca)

**CLAIM(S) & POTENTIAL CLAIM(S)**

- 18.** All members and employees of your LAW FIRM should be canvassed to determine if any member or employee of the LAW FIRM is aware of any CLAIM(S) or POTENTIAL CLAIM(S) of which LAWPRO has not been notified under the Law Society of Ontario program.

Other than CLAIM(S) and POTENTIAL CLAIM(S) of which LAWPRO has been notified under the Law Society of Ontario program, is any present member or employee of the LAW FIRM aware of any CLAIM(S) or POTENTIAL CLAIM(S) that has (have) been or may be made against the LAW FIRM or against any other on whose behalf this Application is submitted?

No

## Filer Information

19. **Name, Phone and E-mail:** (this information may be shared with the LAWYER(s) on whose behalf you are filing.)

Name: Ali Ahmed

Phone: 4168402578

E-mail: aahmed@goodmans.ca

Your Comments and/or Suggestions:

A confirmation email will be sent to aahmed@goodmans.ca upon submission.

## Firm Summary Warranty & Signature

This Declaration shall constitute and form part of the 2022 Application Form for LAWPRO Professional Liability Insurance filed on behalf of each LAWYER in the Law Firm listed in the Member List.

It is understood, warranted and acknowledged that the undersigned LAWYER is authorized to act as agent for the purposes of this insurance on behalf of each of the LAWYERS. The LAWYERS each warrant and acknowledge that the information provided with this Application Form:

- is true and complete, or where estimates are required, that such estimates are reasonable;
- will be relied on by LAWPRO in assessing risk, in offering any terms of insurance and in issuing any policy of insurance;
- will be the basis of and form part of any resulting policy of insurance; and
- the information and options selected on this form should apply for 2022.

LAWYERS not currently carrying LAWPRO professional liability insurance coverage each acknowledge having read the [LAWPRO Personal Information Statement for Ontario LAWYERS and PARALEGALS \(LICENSEES\)](#) (which forms part of this Application Form). The LAWYERS consent to the collection, use and disclosure of personal information in any optional program(s) for which the LAWYERS choose to apply or are to be named as an INSURED/s in, now or in future policy years, in accordance with that Statement.

The LAWYERS each acknowledge his/her own on-going duty, through to the date of policy inception, to advise LAWPRO in writing of any material changes with respect to their practice circumstances.

 **Please check this box to evidence your signature for the Warranty Declaration above.**

*If you wish to make a further change or correction, click on the appropriate Tab at the top of this form to return to the relevant section of the application. Then Review the application again.*

*Once you have reviewed your completed form and are satisfied that no additional changes need to be made, proceed as follows:*

- *Print a copy of the Application for your records, using the print function in your browser.*
- *If you selected credit card as the payment option, see next section below to complete the submission of this form. Otherwise, click on the 'Submit' button below to e-file your firm application. **Please only click the 'Submit' button ONCE and wait to receive your confirmation number beginning with the letter 'P'.***
- *You will automatically be provided with a confirmation number once you have submitted your form, to verify that you have successfully completed the e-filing process. Record your confirmation number with your printed application.*

**Submit**

For more information about this form, please contact LAWPRO Customer Service at: 1-800-410-1013, or (416) 598-5899 in Toronto or via e-mail at [service@lawpro.ca](mailto:service@lawpro.ca).

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